2^{ND}Q 2026 EARNINGS – INVESTOR PRESENTATION

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A VERY GOOD QUARTER IN A VOLATILE MARKET

(-) DESTABILIZATION OF MARKET SENTIMENT DUE TO THE GULF CONFLICT

(-)/(+) IMPROVEMENT IN CONSTRUCTION INDICATORS, NO SIGNS OF RECOVERY IN THE INDUSTRY

- industrial production:	EURO zone (y/y) Eurostat w.d.a. IV 0,4%; V (-)1,2%
	Germany (y/y) Eurostat w.d.a. IV (-)0,9%; V 0,0%
	Poland CSO (y/y) IV 4,1%; V 2,9%;
- construction production:	EURO zone (y/y) Eurostat w.d.a. IV 0,2%; V 1,2%
	Germany (y/y) wg Eurostat w.d.a. IV 0,7%; V 3,5%
	Poland CSO (y/y) IV 4,5%; V 3,9%;

(+) HIGH EFFICIENCY IN A DEMANDING MARKET

- higher sales and margins in ASS
- stable sales and margins in SSS
- higher volumes and margins in EPS
- stable volumes and high margins in FPS

(+) RECORD FINANCIAL RESULTS

- EBITDA – PLN 379m, (+28% y/y)
- Net profit - PLN 241m, (+42% y/y)

CONSOLIDATED FINANCIAL RESULTS
2Q 2026

QUARTERLY FINANCIAL RESULTS ABOVE EXPECTATIONS

PLNm	**2Q 2026**	**2Q 2025**	*y/y*	**1-2Q 2026**	*y/y*	*% of annual forecast*
Sales	**1 654**	**1 442**	*+15%*	***3 028***	*+8%*	***51%***
EBITDA	**379**	**295**	*+28%*	***636***	*+22%*	***57%***
EBITDA margin	*23,0%*	*20,5%*		***21,0%***		
Operating profit	**318**	**235**	*+35%*	***514***	*+27%*	***60%***
Operating margin	*19,2%*	*16,3%*		*17,0%*		
Financial gain (loss)	-16	-21		-32		
Profit before tax	**302**	**214**	*+41%*	***482***	*+32%*	
Corporate tax	-61	-44		***-96***		
Net profit*	**241**	169	*+42%*	***386***	*+33%*	***61%***

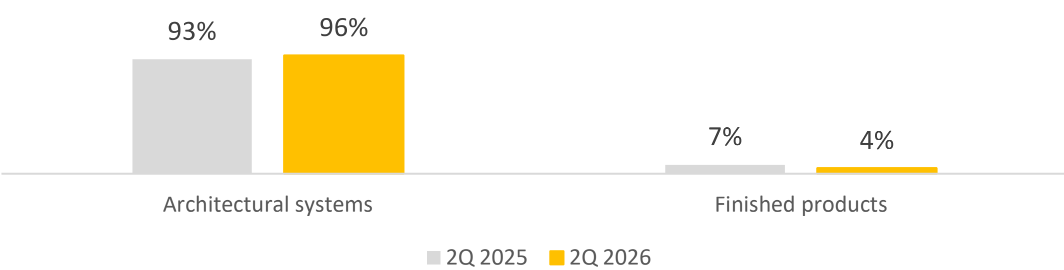
* Net profit attributable to shareholders of the parent company

- **Sales revenue:** higher volumes in the ASS and EPS, and year-on-year changes in raw material costs expressed in PLN:
- - aluminum + ingot premium +55%
- - LDPE granulate +66%
- - PP granulate +66%
- **EBITDA:** increased volumes and profitability, including accounting positive effect of inventory rotation amid skyrocketing raw material prices
- **Net financial costs:** primarily interest on loans
- **Net profit:** no significant tax adjustments – effective rate close to nominal

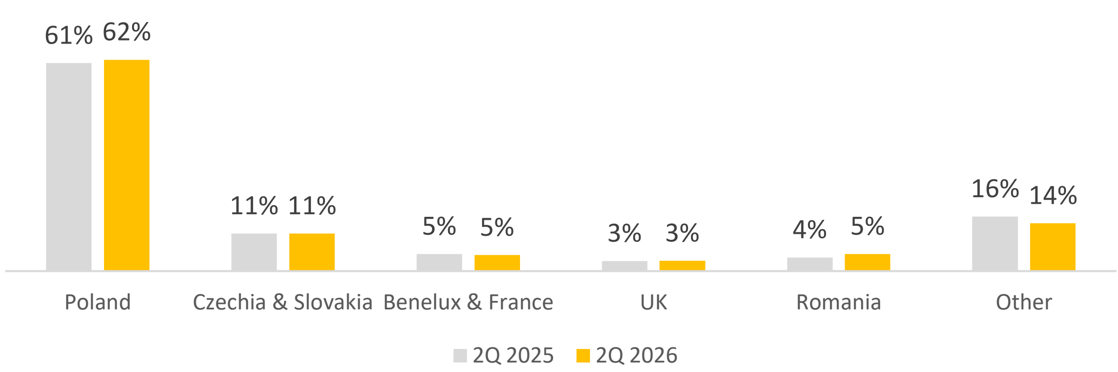
ARCHITECTURAL SYSTEMS SEGMENT

(PLNm)	**2Q 2026**	**2Q 2025**	y/y
Revenues	**578**	**507**	*+14%*
Domestic	356	311	*+14%*
International	222	196	*+13%*
EBITDA	**135**	**116**	*+16%*
EBITDA margin	23,4%	23,0%	

Sales structure by products



Sales structure by countries



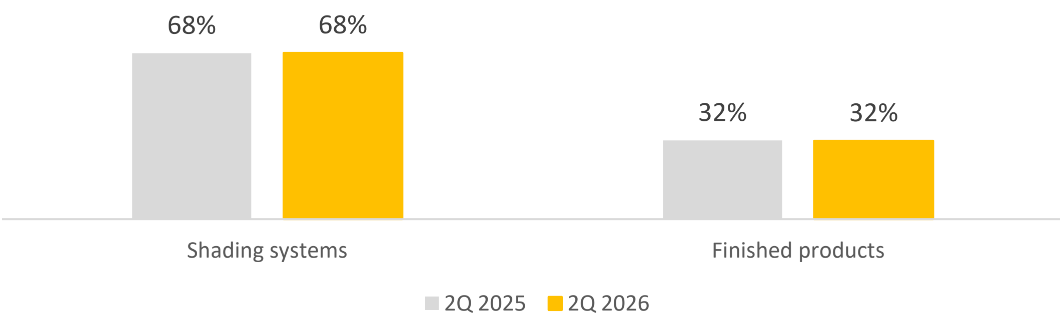
- **Increased sales both domestically and export-wise –** increased volume and the effect of price list updates
- **Increased EBITDA** – higher volume and price list updates reflecting higher raw material prices
- **Increased share of system sales,** partly due to reduced project scale in the US (customs policy)
- **Stable share of foreign sales** despite strong competition in many European markets

SUN SHADINGS' SEGMENT

(PLNm)	2Q 2026	2Q 2025	y/y
Revenues	**325**	**324**	0%
Domestic	212	210	+1%
International	113	114	-2%
EBITDA	**64**	**65**	-1%
EBITDA margin	19,9%	20,0%	

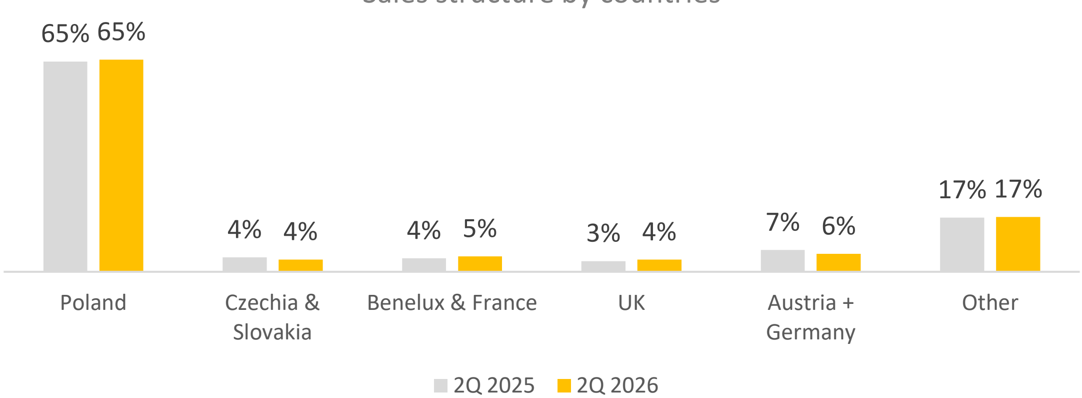
- **Stable sales** – weaker demand amid high product prices, delaying purchase decisions
- **EBITDA** – maintaining a stable level of profitability

Sales structure by products



- **Stable product structure**

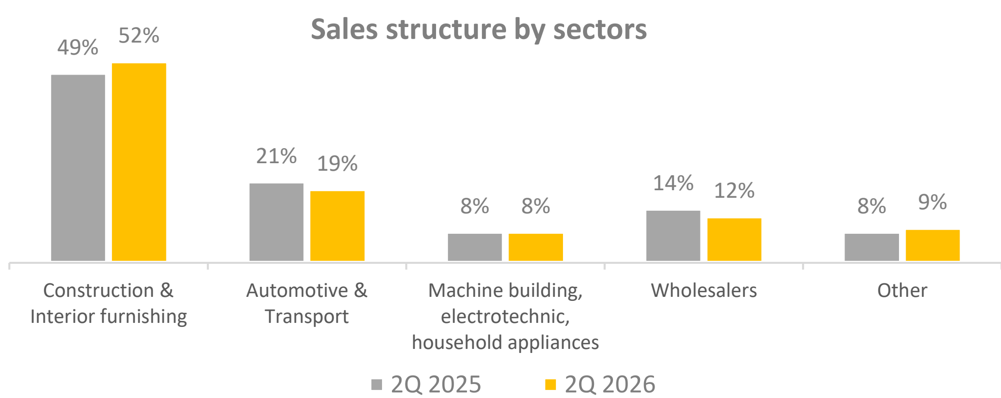
Sales structure by countries

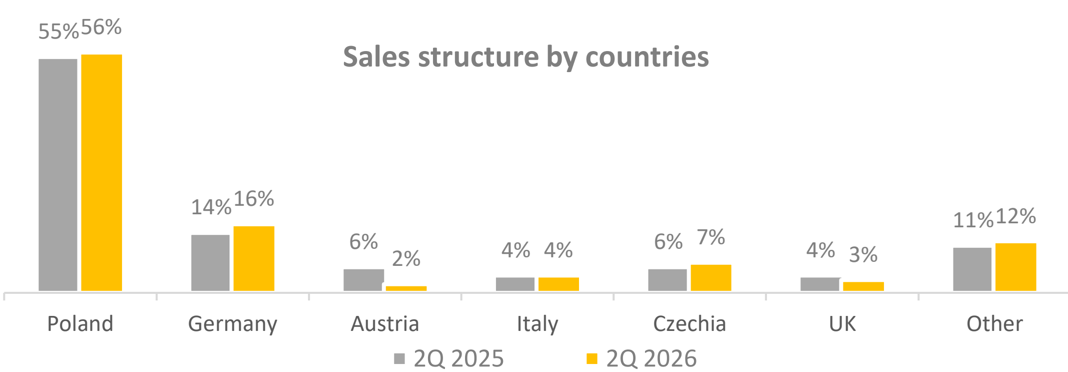


- **Stable share of sales and foreign**

EXTRUDED PRODUCTS SEGMENT

(PLNm)	**2Q 2026**	**2Q 2025**	y/y
volume sales (`000 t)	29,6	26,8	+10%
Revenues	**678**	**537**	+26%
Domestic	380	297	+28%
International	297	241	+23%
EBITDA	**76**	**56**	+36%
EBITDA margin	*11,3%*	*10,4%*	



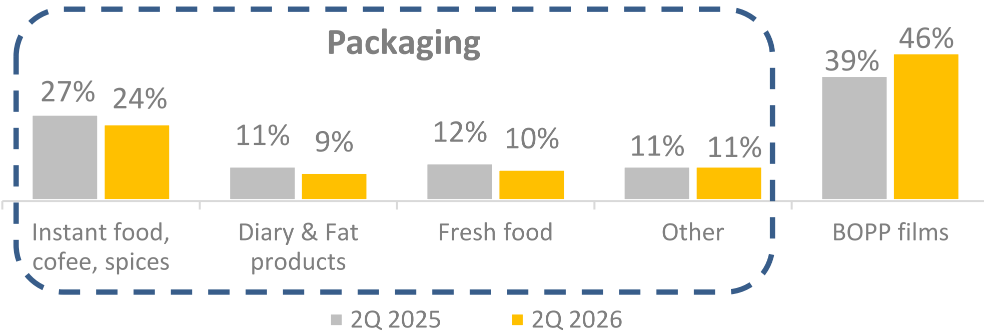


- **Increased sales volume** – capacity utilization exceeding 90%
- **Higher sales revenue** – growth among both external customers and within the Group
- **EBITDA** – increased volumes and improved profitability with a higher raw material base (including the effect of inventory turnover)
- **Leading share of customers from construction-related industries** – slight changes among customers from other industries
- **Stable geographic sales structure in the quarter**

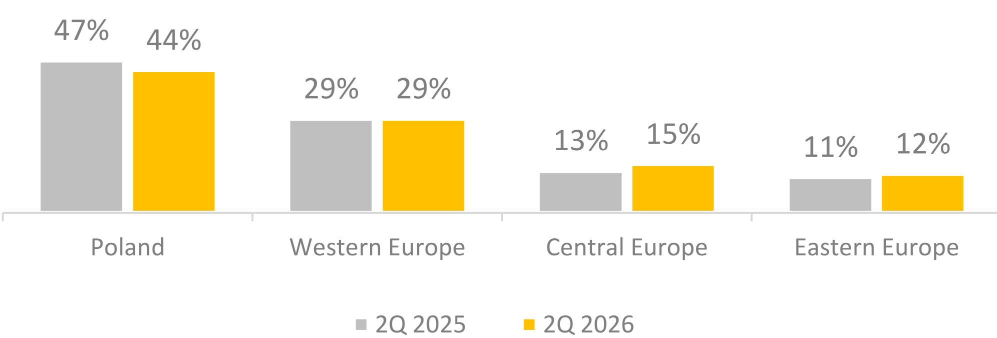
FLEXIBLE PACKAGING SEGMENT

(PLNm)	2Q 2026	2Q 2025	y/y
Revenues	**335**	**288**	+16%
Domestic	146	135	+8%
International	189	153	+24%
EBITDA	**124**	**68**	**+82%**
EBITDA margin	36,9%	23,7%	

Sales structure by sectors



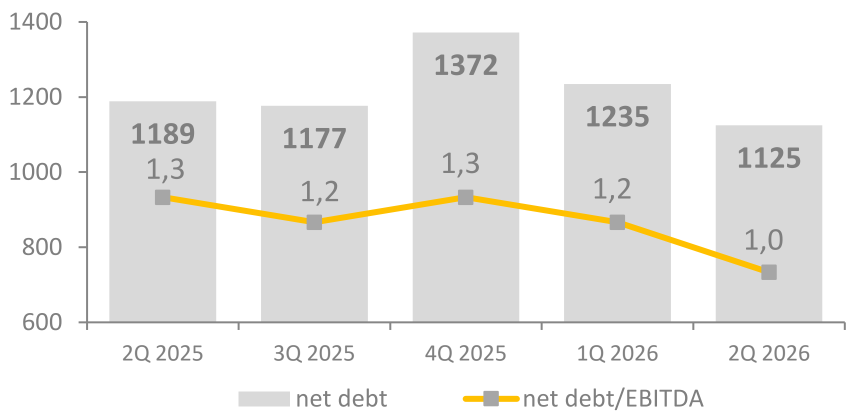
Sales structure by regions



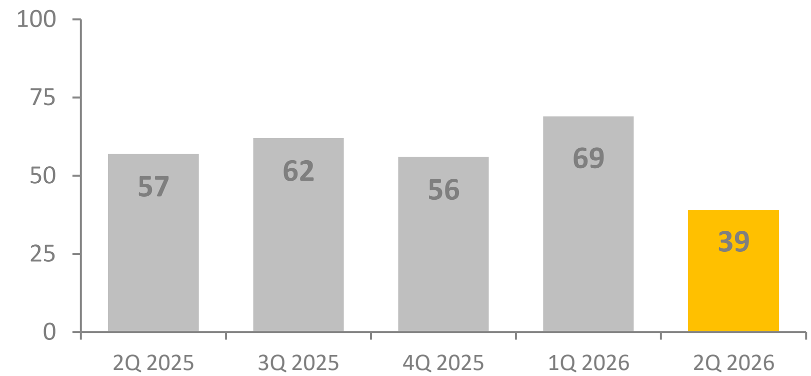
- **Higher sales revenues** – primarily due to higher unit prices
- **EBITDA growth thanks to high profitability in both packaging and BOPP films** – effective sales operations with a higher raw material base (including the effect of inventory turnover)
- Changes in sales structure resulting from rising prices of individual raw materials – high dynamics in the BOPP film segment
- Stable sales structure by region

FINANCIAL RATIOS

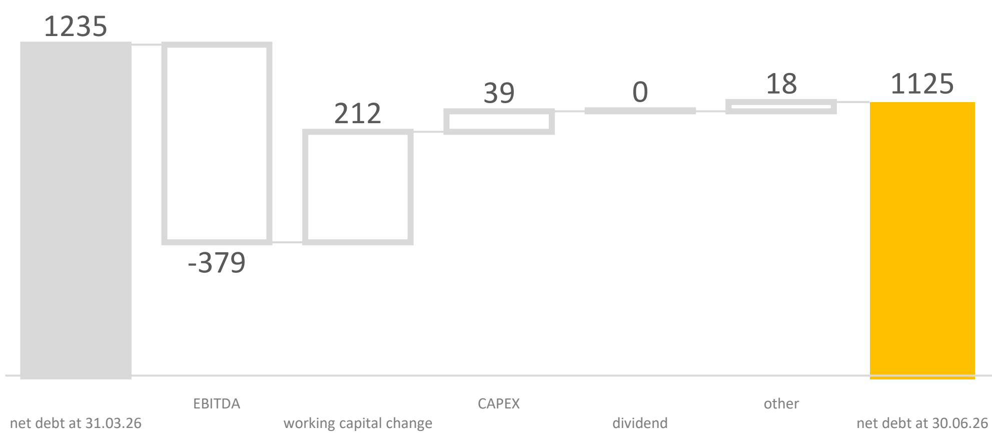
Net debt (PLNm)* / net debt/EBITDA



CAPEX (PLNm)



Net debt change in 2nd quarter



- High EBITDA allowed us to finance capital expenditures and increased demand for working capital (PLN 212 million) and significantly reduce debt in the quarter.
- Planned increase in capital expenditures in the second half of the year - possible postponement of some projects to next year (PLN 40-50 million)
- Other – mainly interest paid

* Net debt = short-term and long-term liabilities due to loans + short-term and long-term liabilities due to rights to use assets - cash and cash equivalents

SUMMARY – OUTLOOK FOR THE 3RD QUARTER

MARKET ENVIRONMENT

- INITIAL SIGNS OF IMPROVEMENT IN THE CONSTRUCTION SECTOR – LACK OF INDUSTRY STABILITY
- FURTHER FLUCTUATIONS IN RAW MATERIALS PRICES POSSIBLE DUE TO GEOPOLITICAL TURBULENCE

OPERATIONS & INVESTMENTS

- Q3 SALES VOLUME OUTLOOK (YOY)

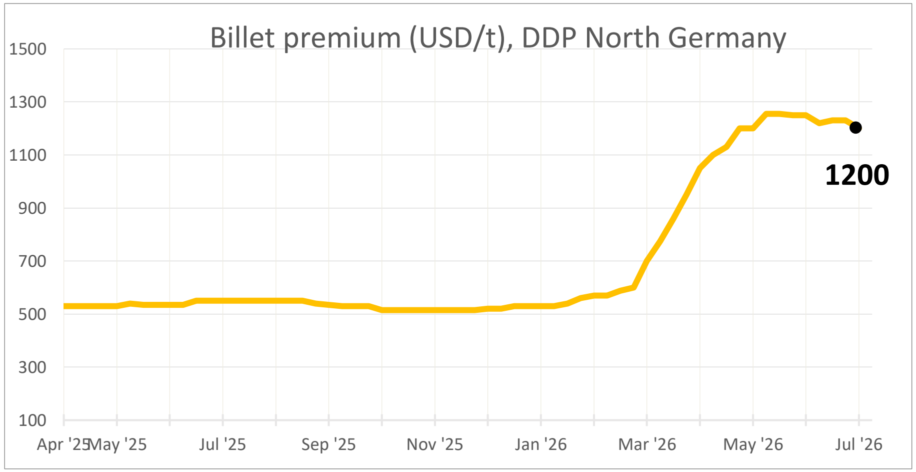
  - ASS – GROWING
  - SSS – STABLE
  - EPS – GROWING
  - FPS – STABLE

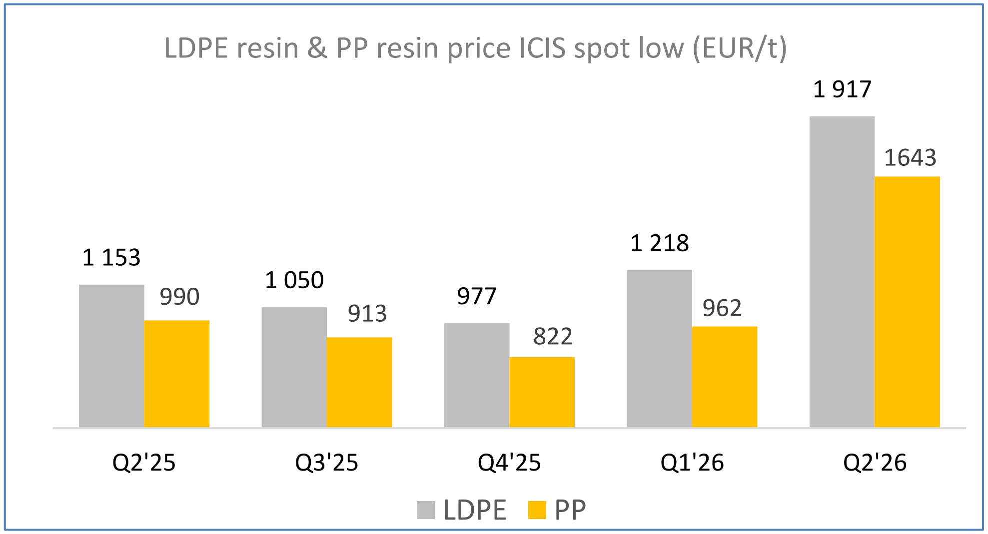
FINANCE

- 1ST TRANCHE DIVIDEND PAYMENT – PLN 16.32 PER SHARE (SEPTEMBER 3RD)
- MAINTAINING A STABLE CASH FLOW FROM OPERATING ACTIVITIES

ADDITIONAL INFORMATION

PRICES OF THE MAIN RAW MATERIALS

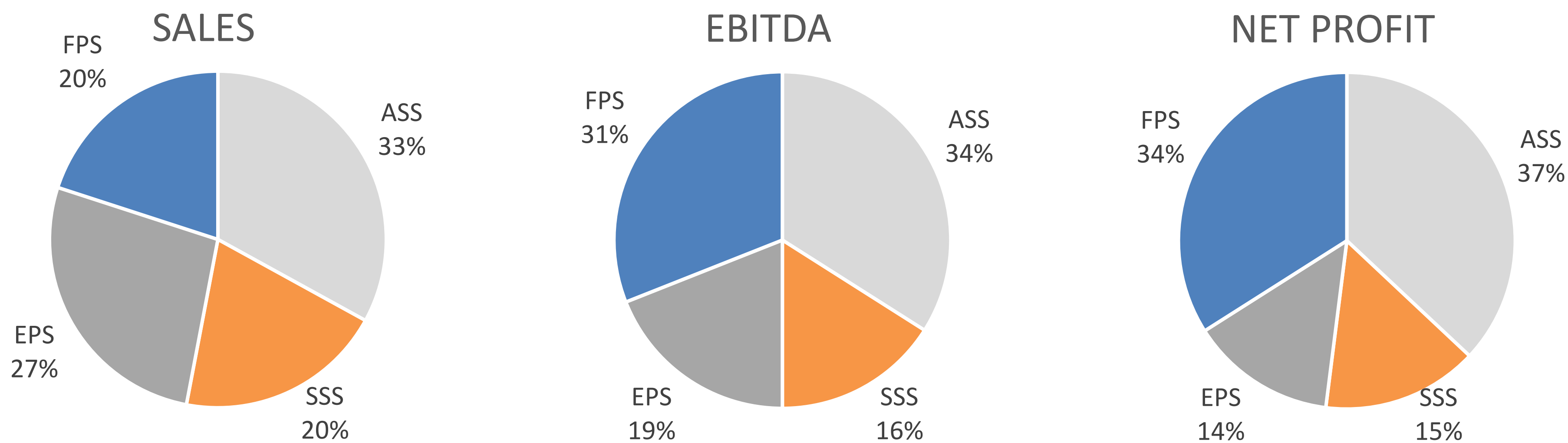




- Significant increase in aluminum costs in Q2 (average aluminum price increased by 43% year-on-year in USD and approximately 40% year-on-year in PLN).
- Average billet premium in 2Q increased by approximately 120% year-on-year in PLN.
- LDPE and PP granulate prices increased by approximately 66% year-on-year in PLN.

SALES AND PROFIT STRUCTURE IN Q2

MORE THAN 50% OF REVENUE AND 50% OF NET PROFIT GENERATED BY SEGMENTS OFFERING MATERIALS FOR CONSTRUCTION (ARCHITECTUAL SYSTEMS AND SUN PROTECTION)



ADDITIONAL INFORMATION

Volume sales (`000 t)	2Q 2025	3Q 2025	4Q 2025	1Q 2026	2Q 2026
Extruded Products Segment	26,8	25,5	19,7	27,2	27,2
FPS – packaging (mln sqm)	113	114	114	120	110
FPS – BOPP foil (`000 t)	14,0	14,3	12,1	14,6	13,1

EBITDA per Segment (PLNm)	2Q 2025	3Q 2025	4Q 2025	1Q 2026	2Q 2026
Extruded Products Segment	56	48	34	51	76
Architectural Systems Segment	116	127	97	114	135
Sun Shadings' Segment	65	69	34	29	64
Flexible Packaging Segment	68	62	49	70	124

Production capacity utilization (%)	2Q 2025	3Q 2025	4Q 2025	1Q 2026	2Q 2026
Extruded Products Segment	87	80	70	85	93
Flexible Packaging Segment	90	90	90	90	89

Annual forecast (PLNm)	2026	2025	y/y	1-2Q 2026	% of the annual forecast
Revenues	5 889	5 494	+7%	3 028	51%
EBITDA	1 112	1 021	+9%	636	57%
Operating profit	858	784	+9%	514	60%
Net profit	636	568	+12%	386	61%
CAPEX	314	220		108	35%

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