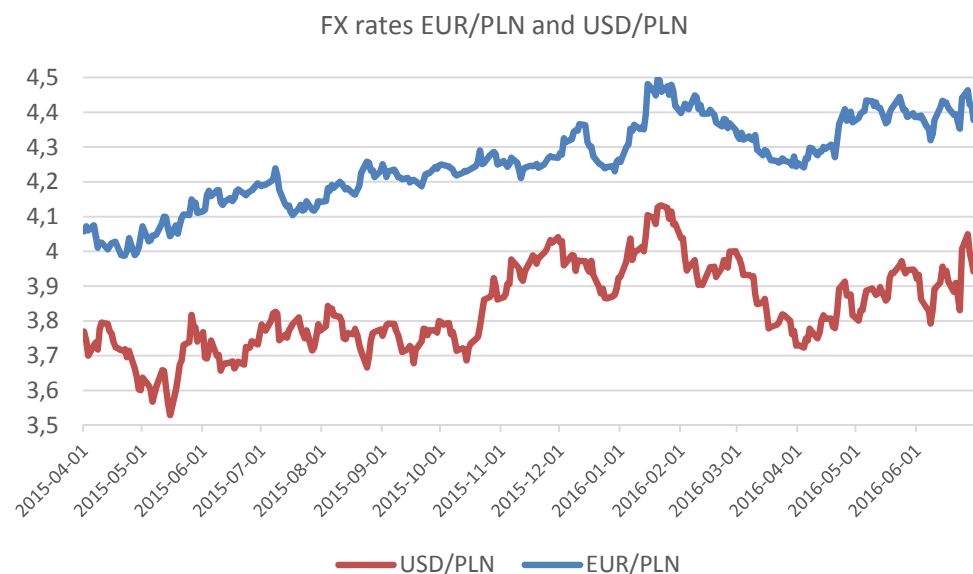
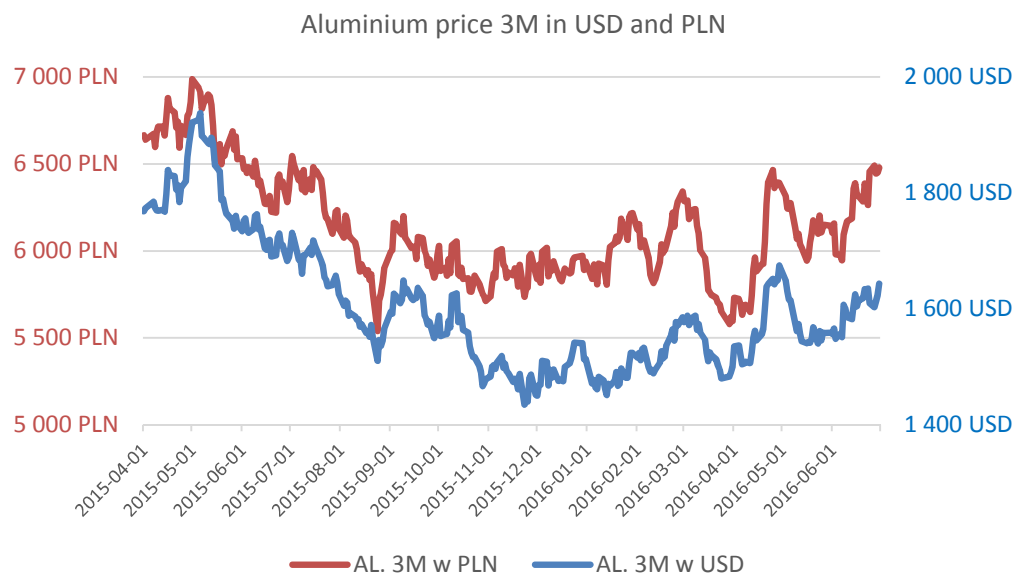


FINANCIAL RESULTS FOR 2nd QUARTER 2016

ADAM PIELA
CFO & BOARD MEMBER

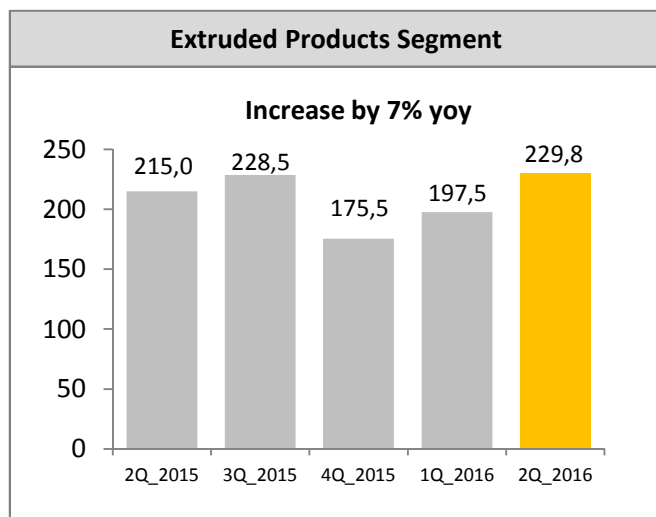
- High sales growth - an increase of 14% including 4% in Poland and 29% in foreign markets
- The increase in consolidated profit both at the operating activity (+ 22%) and net profit (+ 55%).
- PLN 160 million of cash from operating activities after 6 months

MACRO FACTORS IN THE 2nd QUARTER 2016



- The decrease in the average price of aluminum in the second quarter to a level of USD 1582 per ton (11% in USD and 7% in PLN)
- The systematic weakening of the national currency during the quarter from PLN 3.73 to nearly PLN 4.00 in relation to USD and from PLN 4.25 to PLN 4.40 versus the euro at the end of the period.
- Positive data on industrial output and retail sales for June in Poland have confirmed the positive image of the domestic market.
- Brexit and the crisis in Turkey as factors influencing the mood swings in the currency market.

EXTRUDED PRODUCTS SEGMENT – a record increase in volume



	Q2_2016	Q2_2015	Chg.	2Q_2016	2Q_2015	Chg.
Total sales	229,8	215,0	7%	427,4	416,8	3%
Domestic	133,6	136,7	-2%	250,4	262,2	-5%
Export	96,3	78,3	23%	177,0	154,6	14%

- Still upswing in the domestic market. The decline in domestic revenues due to lower sales for the Aluminium Systems Segment (by approx. 10%). Increases in the electrical industry, transport, automotive and wholesale. Construction comparable to last year's level.
- Volume growth in sales by about 15% in the second quarter.
- In the second quarter, growth in most major markets. The strongest growth in sales to the Czech Republic and Slovakia (50%). Only the UK and the Hungarian market remains approx. 15% decrease in revenues. The Ukrainian company sales comparable with the previous year.
- Capacity utilization at 90%.
- Completion of the purchase of Slovenian company AHA EMMI.
- The growth rate is expected at approx. 5 - 10% in the third quarter.

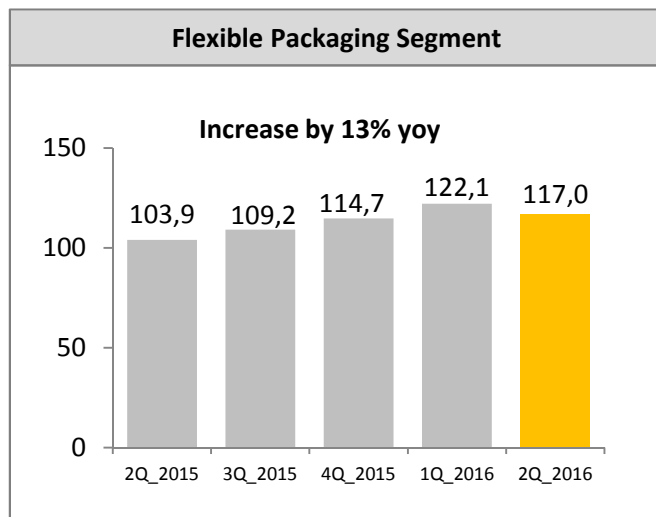
ALUMINIUM SYSTEMS SEGMENT – very good results in foreign markets



	Q2_2016	Q2_2015	Chg.	2Q_2016	2Q_2015	Chg.
Total sales	268,7	233,6	15%	509,0	431,5	18%
Domestic	158,5	154,2	3%	291,1	268,9	8%
Export	110,2	79,4	39%	217,9	162,6	34%

- The situation on the domestic market is still very good. Sales of systems grew at a rate of almost 12%. Lower than last year's sales of services.
- Domestic supply of large architectural objects at a satisfactory level despite the initial phase of the use of EU funds in the current budget perspective.
- US market leader in exports. Other markets after a slight slowdown from the first quarter also saw a rise in sales.
- In the third quarter sales forecast higher than the same period of the previous year by approx. 15% - 20%.

FLEXIBLE PACKAGING SEGMENT – successful quarter in exports



	Q2_2016	Q2_2015	Chg.	2Q_2016	2Q_2015	Chg.
Total sales	117,0	103,9	13%	239,1	211,1	13%
Domestic	63,6	61,3	4%	135,8	120,8	12%
Export	53,4	42,6	25%	103,3	90,4	14%

- In the second quarter, "modest" growth in the country and a „jump” on exports.
- Dutch, Hungarian and Swiss markets were growth leaders once again.
- A significant increase in demand for flexographic printing technique - a new device launched in the first quarter is practically 100% utilised.
- Capacity utilization in the quarter at 90%.
- In the third quarter it is expected approx. 15% - 20% increase in sales.

IMPLEMENTATION OF MAJOR INVESTMENT PROJECTS

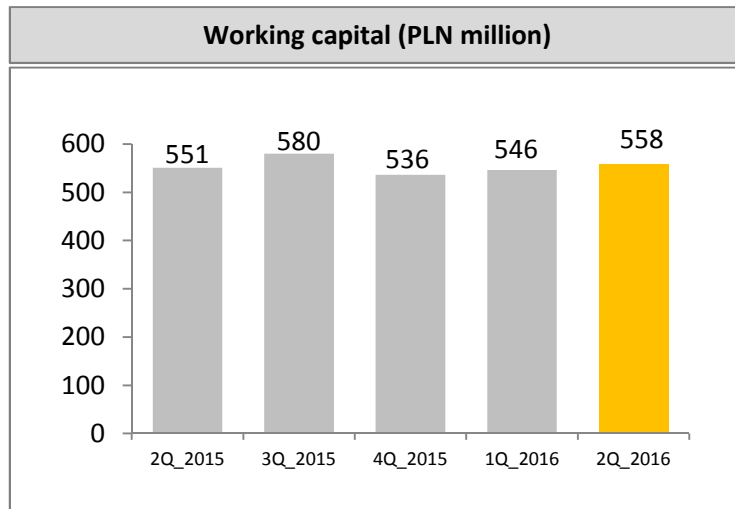
EXTRUDED PRODUCTS SEGMENT	Progress in 2016 (from the perspective of payments)
An improvement in efficiency of production and logistics	15%
A press line for „hard alloys”	2%
The development of production capacity in Advanced Aluminum Products sub division	10%
ALUMINIUM SYSTEMS SEGMENT	
The construction and extension of buildings	35%
Machinery and equipment	35%
New headquarter building	0%
FLEXIBLE PACKAGING SEGMENT	
New production plant (Stage II)	75%
New logistic center	25%
The line of extruder	45%
Enlargement of flexo-printing capacity	55%

OUTSTANDING QUARTER

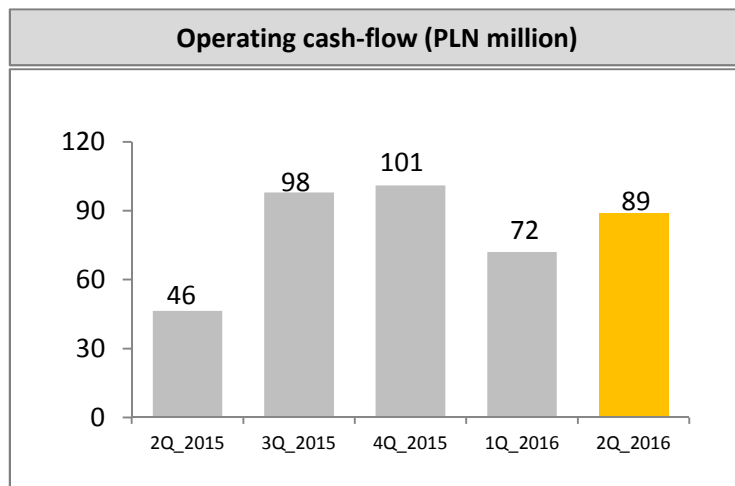
PLN million	Q2 2016	Q2 2015	Chg.	2Q 2016	2Q 2015	Chg.
Revenues	564,2	494,9	+14%	1 083,2	960,9	+13
Operating profit	75,4	62,0	+22%	141,4	114,2	+24%
margin	13,4%	12,5%		13,1%	11,9%	
EBITDA	101,1	84,0	+20%	192,5	157,6	+22%
margin	17,9%	17,0%		17,8%	16,4%	
Result on financial activity	0,3	5,9		-7,0	-7,3	
interests	-1,7	-1,2		-3,1	-2,3	
fx gains/loses on bank loans	-1,2	0,3		-1,4	-0,4	
other	3,2	6,8		-2,5	-4,6	
Profit before tax	75,7	67,9	11%	134,4	106,9	+26%
Corpotare tax	13,7	-10,3		9,0	-14,3	
Consolidated net profit	89,4	57,6	+55%	143,4	92,7	+55%

- The increase in operating margin resulting from a decrease in the raw material base and increase sales volumes.
- In the financial activity positive impact of the valuation of receivables denominated in foreign currencies.
- The lower tax rate due to the systematic identification of assets for income tax under the project in the special economic zone.

CASH-FLOW FROM OPERATING ACTIVITIES ALSO AT A VERY GOOD LEVEL

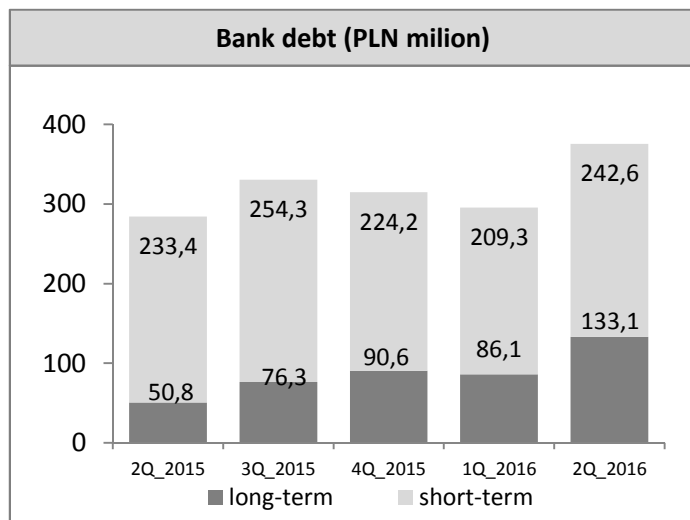


(PLN million)	2Q_2015	3Q_2015	4Q_2015	1Q_2016	2Q_2016
Working Capital	551	580	536	546	558
Inventories	327	333	323	327	351
Receivables	410	431	381	406	429
Liabilities	186	183	168	187	222
Turnover ratio (in days)	100	97	92	95	89

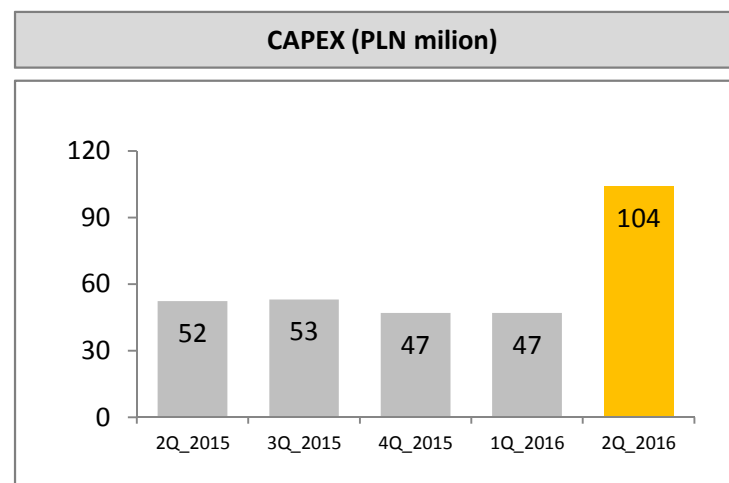
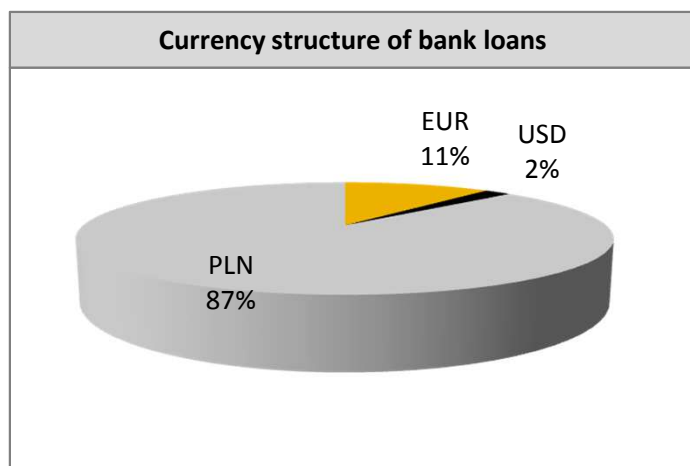


- Maintain working capital at levels similar to last year. Improving the rotation cycle due to higher sales.
- A very good quarter in terms of cash flow from operating activity.

STABLE FINANCIAL POSITION



- The increase in debt compared to last year, resulting from the need to finance the investment program.
- Net debt at around PLN 260 million.
- Safe indicators net debt / equity (0.16) and the net debt / EBITDA (0.7) which will enable the fulfillment of the new strategy.
- The expected level of debt at the end of the third quarter higher by at least PLN 40 - 50 million, compared to the end of June.



The continuing high demand for the Group's products.

Start of work on the verification of the 2020 Strategy.

Outlook for the next quarter is still optimistic.

Legal Note. This presentation has been prepared by Grupa Kęty S.A. only for informational purposes and it does not form a purchase or sale offer or an offer aiming at soliciting a purchase or sale offer as regards any securities or financial instruments, or the participation in any commercial undertaking, or any recommendation to enter into any transactions, particularly transactions concerning the securities of Grupa Kęty S.A.

This Presentation may contain forward-looking statements that have been adopted on the basis of a number of assumptions, expectations and projections. They are encumbered with risks and uncertainties and the real performance may substantially differ from the statements included in this presentation. It should be noted that such statements, including statements concerning expected future financial results, do not represent or warrant that such results will be accomplished in the future by Grupa Kęty S.A., any subsidiary of Grupa Kęty S.A. or the Capital Group of Grupa Kęty S.A.

No representations or warranties may be given with regard to the completeness or the reliability of the information presented in this Presentation.

In addition, no information contained in this Presentation creates an obligation for or a statement by Grupa Kęty S.A., the members of the Management Board of Grupa Kęty S.A., the employees of Grupa Kęty S.A., the subsidiaries of Grupa Kęty S.A. or the representatives of such persons.

Grupa Kęty S.A. is not obliged to update or make public any changes, updates or modifications of any forward-looking statements included in this presentation.

Neither Grupa Kęty S.A. nor any of the members of its Management Board or its employees will be liable for any damage resulting from any use of this Presentation or the information contained in it, or on any other basis related to this presentation.

This Presentation is not to be disseminated in the countries in which the public dissemination of the information contained in this Presentation may be restricted or prohibited by law.

IR CONTACT

MICHAŁ MALINA

Phone: +48 33 8195 478

Mobile: +48 600 083 001

Email: mmalina@grupakety.com

WWW.GRUPAKETY.COM