

FINANCIAL RESULTS FOR 3rd QUARTER 2015

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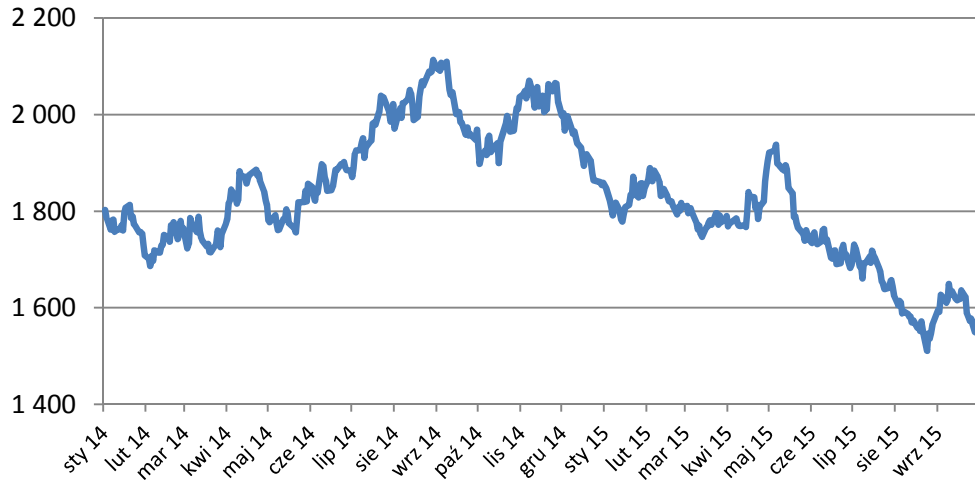
The high share of export in consolidated sales - 43% after nine months.

Maintaining last year's profit levels.

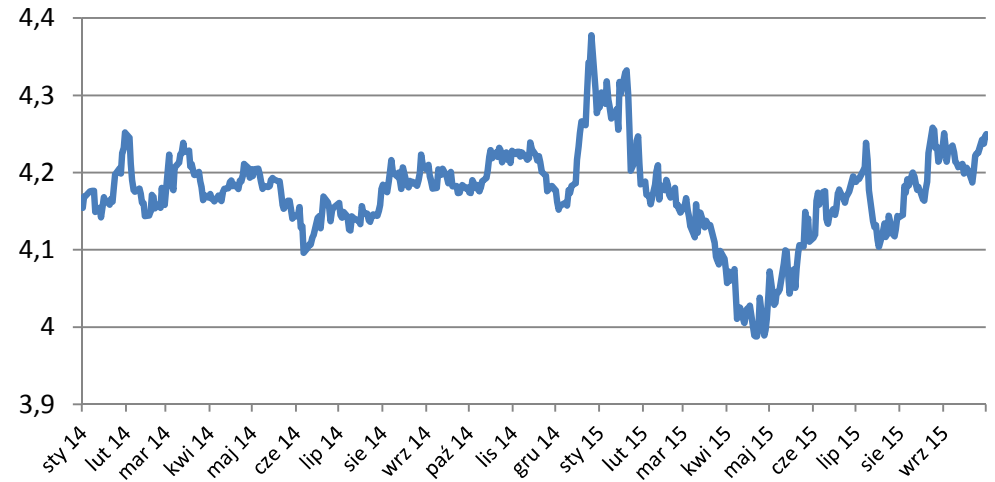
The high level of budget implementation.

MACRO FACTORS IN THE 3rd QUARTER 2015

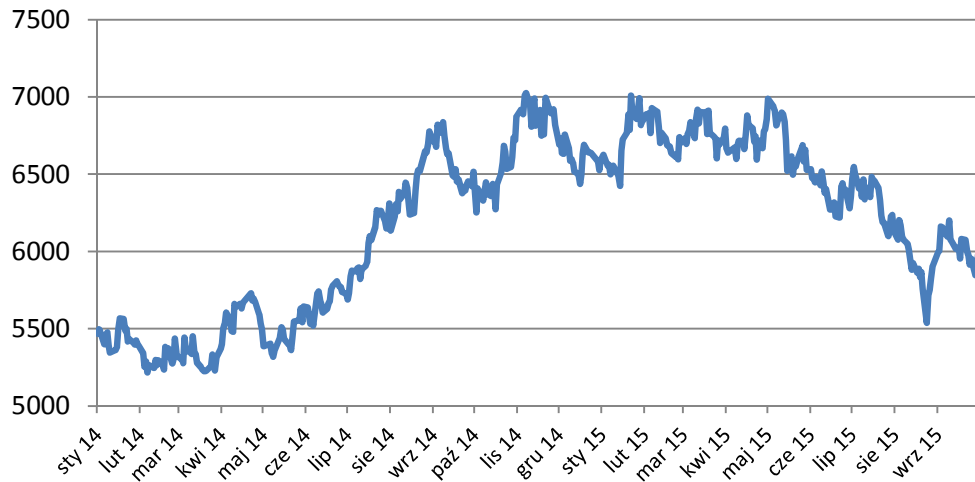
Price of aluminium 3M on LME (in USD/t)



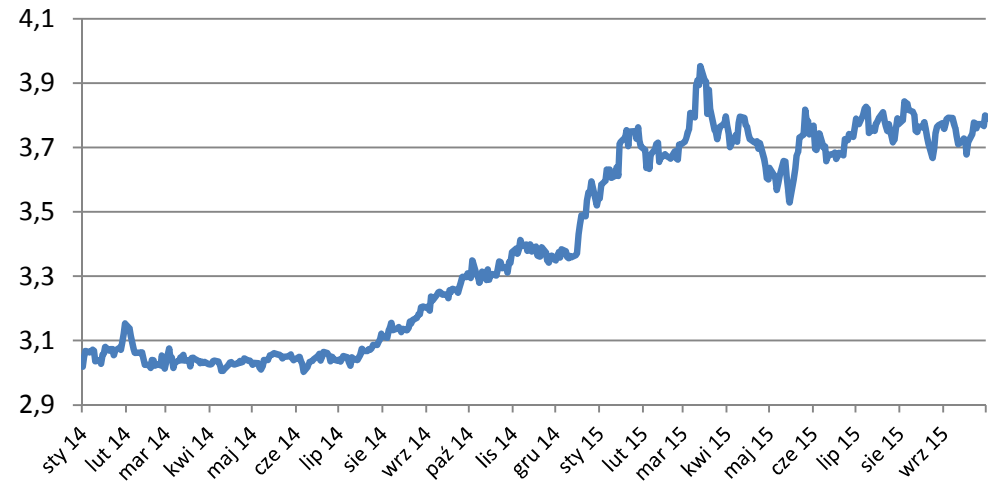
EUR/PLN



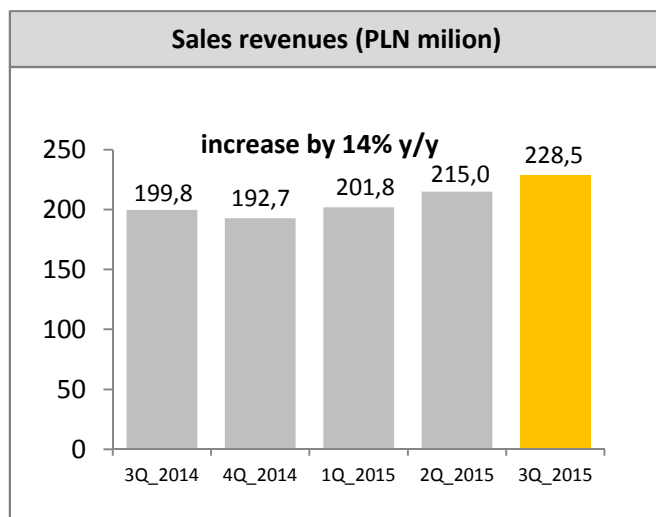
Price of aluminium 3M on LME (in PLN/t)



USD/PLN



EXTRUDED PRODUCTS SEGMENT– strong exports, stable domestic sale



	Q3_2015	Q3_2014	change	3Q_2015	3Q_2014	change
Sales	228,5	199,8	14%	645,3	538,0	20%
Domestic	143,1	130,0	10%	405,4	340,7	19%
Export	85,3	69,8	22%	239,9	197,3	22%

Successful third quarter. The increases in all major branches of from 10% to about 40%.

Sales volume growth of about 4%.

Approx. 10% decline in the German market offset by significant increases in the Czech, British and Italian.

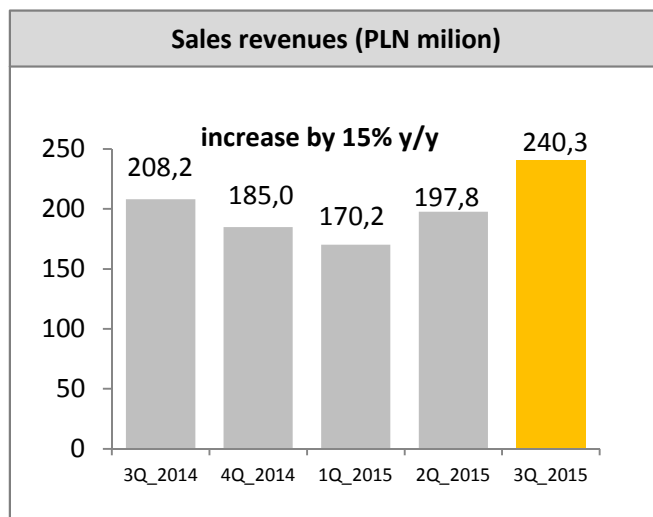
Good quarter in a Ukrainian company.

Capacity utilization at 90%

No impact of the crisis related to the debasement of emissions on the level of orders for components for the automotive industry

In the fourth quarter projected sales of approx. 5% lower than last year due to low aluminum price quotations.

ALUMINIUM SYSTEMS SEGMENT – maintained an upward trend



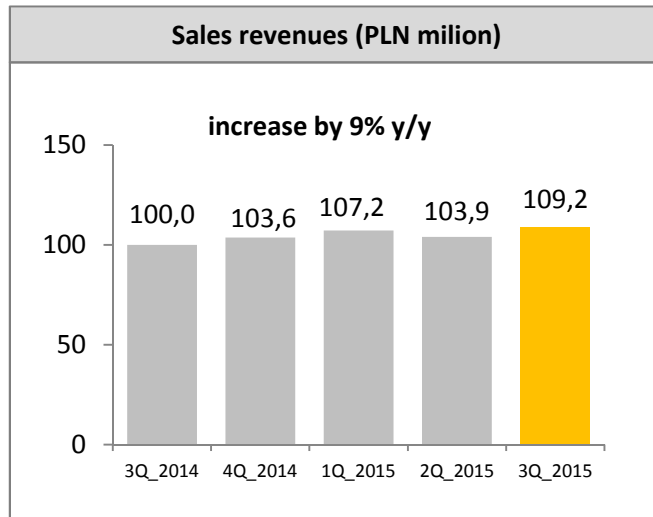
	Q3_2015	Q3_2014	change	3Q_2015	3Q_2014	change
Sales	240,3	208,2	15%	608,4	512,5	19%
Domestic	155,1	132,9	17%	397,1	330,5	20%
Export	85,2	75,3	13%	211,2	182,0	16%

Still high growth in sales on the domestic market.

Belgian market leader in the export of more than 50% growth rate.

The prospect of new contracts in the US market.

In the fourth quarter projected sales by approx. 5% higher than the same period last year.



	Q3_2015	Q3_2014	change	3Q_2015	3Q_2014	change
Sales	109,2	100,0	9%	320,3	293,8	9%
Domestic	65,7	57,7	14%	186,4	173,9	7%
Export	43,5	42,3	3%	133,9	119,9	12%

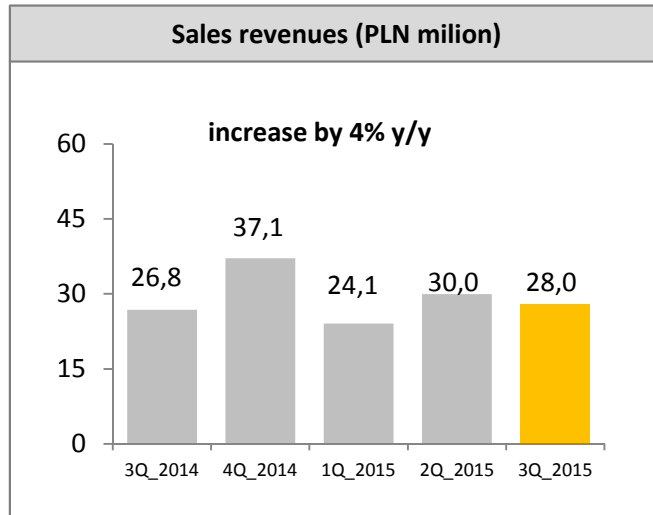
The increase in both the domestic market and in exports.

Selection of a contractor for buildings of Alupol Films.

Capacity utilization in the quarter at 85%

In the fourth quarter expected to maintain approx. 10% sales growth.

BUILDING SERVICES SEGMENT – better second half of the year



	Q3_2015	Q3_2014	change	3Q_2015	3Q_2014	change
Sales	28,0	26,8	4%	82,0	104,7	-22%
Domestic	15,0	14,1	7%	36,5	68,5	-47%
Export	13,0	12,7	2%	45,6	36,2	26%

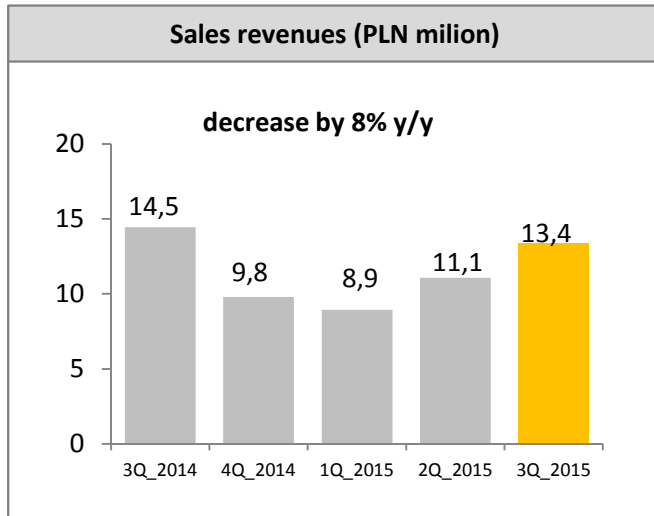
A significant improvement on the level of profitability.

On domestic marked activity limited to execution of contracts in the area of road infrastructure.

Germany, Belgium and the United Kingdom's main export markets in the quarter.

In the fourth quarter, sales at a level comparable to last year.

BUILDING ACCESSORIES SEGMENT– difficult second half



	Q3_2015	Q3_2014	change	3Q_2015	3Q_2014	change
Sales	13,4	14,5	-8%	33,4	34,6	-3%
Domestic	9,0	9,3	-4%	24,8	24,2	2%
Export	4,4	5,1	-15%	8,5	10,3	-17%

The decrease in sales in Poland due to oversupply resulting from the weakness of the eastern markets.

Continuous limitation of export sales due to the low liquidity of customers from major export markets (Russia, Ukraine, Belarus).

In the fourth quarter expected revenues comparable to the last year.

IMPLEMENTATION OF MAJOR INVESTMENT PROJECTS

EXTRUDED PRODUCTS SEGMENT	Progress in 2015 (from the perspective of payments)
18MN Extrusion press	100% - start up in third quarter
ALUMINIUM SYSTEMS SEGMENT	
The construction and extension of buildings	45%
Machinery and equipment	65%
Automation of logistics	50%
FLEXIBLE PACKAGING SEGMENT	
New production plant (Stage I)	70% - a selection of a building's contractor in the third quarter
Extension of storage space	40%
The line of extruder	30%
Enlargement of flexo-printing capacity	50%

Possible shift of approx. PLN 30 - 40 million for 2016

STABLE PROFITS

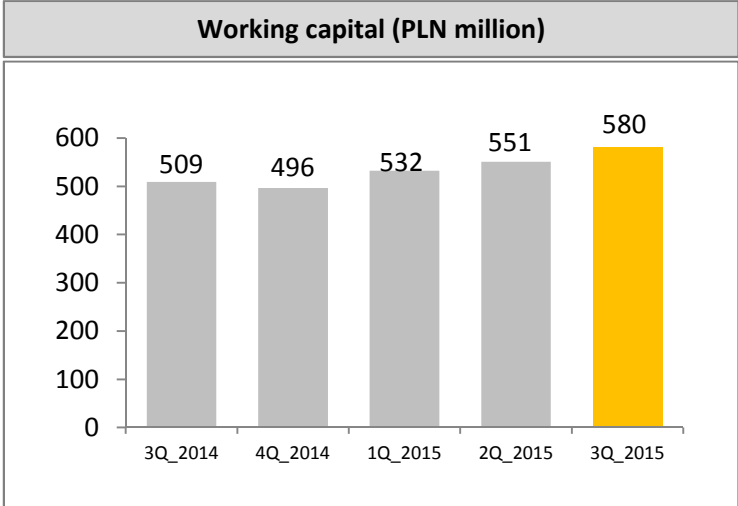
PLN million	Q3 2015	Q3 2014	change	3Q 2015	3Q 2014	change
Revenues	541,1	489,0	+11%	1 502,0	1 340,6	+12
Operating profit	80,5	81,6	-1%	195,0	191,1	+2%
margin	14,9%	16,7%		13,0%	14,2%	
EBITDA	104,4	103,0	+1%	262,3	252,2	+4%
margin	19,3%	21,0%		17,5%	18,8%	
Result on financial activity	-3,5	-4,8		-7,3	-15,2	
Interests	-1,6	-1,6		-3,9	-5,0	
fx gains/loses on bank loans	-0,8	-0,3		-1,2	-0,7	
other	-1,1	-2,9		-5,7	-9,5	
Profit before tax	77,0	76,7	0%	184,0	175,9	+5%
Corpotare tax	-11,6	-14,5		-25,9	-30,3	
Consolidated net profit	65,4	62,2	+5%	158,1	145,6	+9%

The decrease in operating margin due to the limited possibilities of transferring of higher prices of raw materials on to customers in the construction industry.

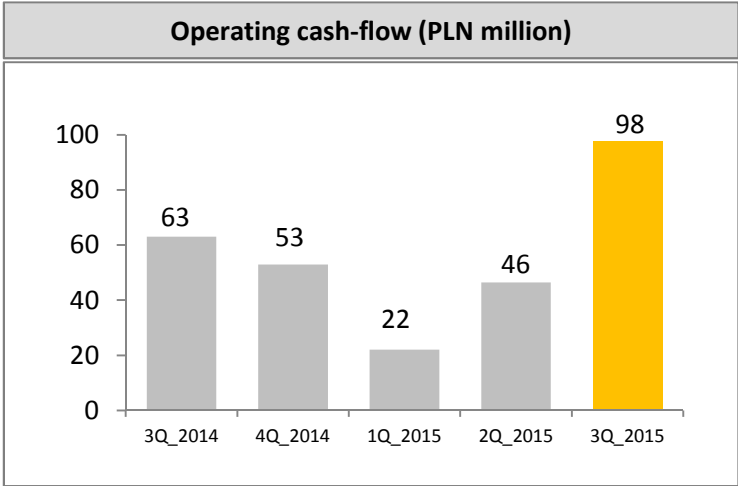
The stabilization of currencies impacting low balance of financial activity.

The lower tax rate due to the systematic identification of assets for income tax under the project in the special economic zone.

SPECTACULAR GROWTH OF CASH-FLOW FROM OPERATING ACTIVITIES

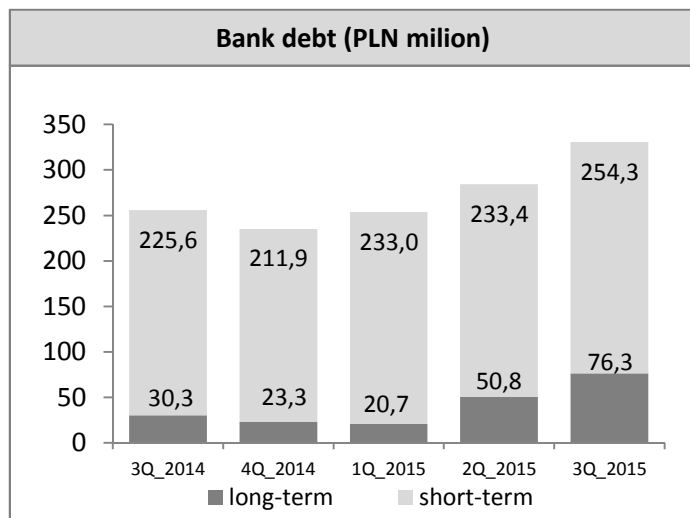


(PLN million)	3Q_2014	4Q_2014	1Q_2015	2Q_2015	3Q_2015
Working Capital	509	496	532	551	580
Inventories	285	308	305	327	333
Receivables	399	363	405	410	431
Liabilities	174	175	178	186	183
Turnover ratio (in days)	94	93	103	100	97



The increase in working capital in two of the largest segments due to record level of sales.

Spectacular growth in cash flows from operating activities.

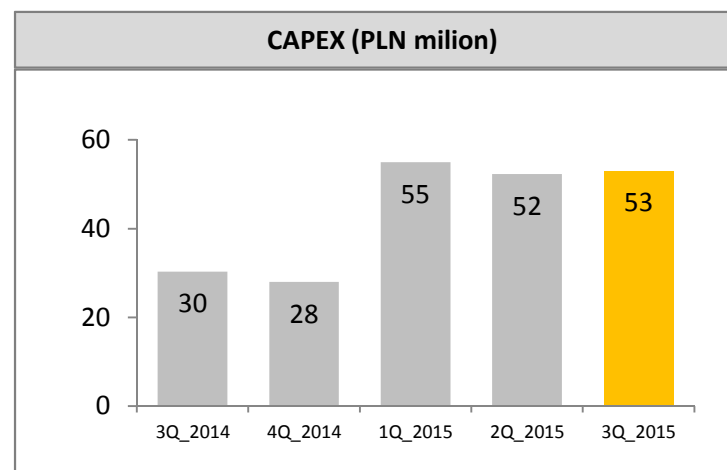
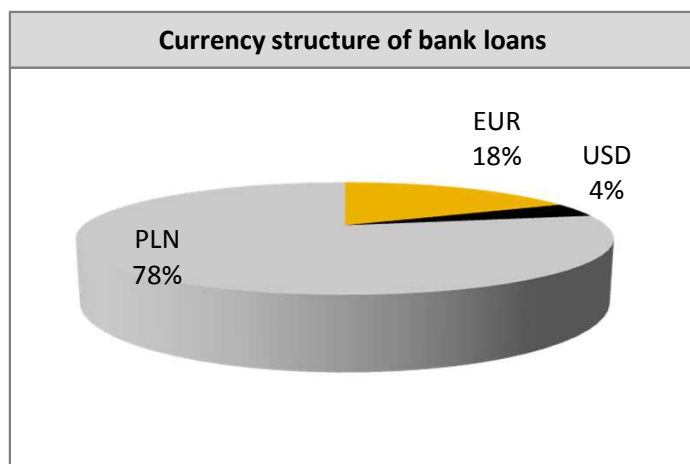


The increase in debt resulting from the need to finance the investment program and record dividend payment.

Net debt at around 260 million zł.

Safe indicators net debt/equity (0.21) and net debt / EBITDA (0.8) which enable the implementation of tasks resulting from the new strategy.

The expected level of debt at the end of the fourth quarter lower by at least PLN 10 million, compared to the end of September.



A good third quarter

**Major projects of the new strategy in line with the
schedule**

The Board maintains the year forecast

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