

PRESENTATION OF FINANCIAL RESULTS OF THE 2nd QUARTER 2014

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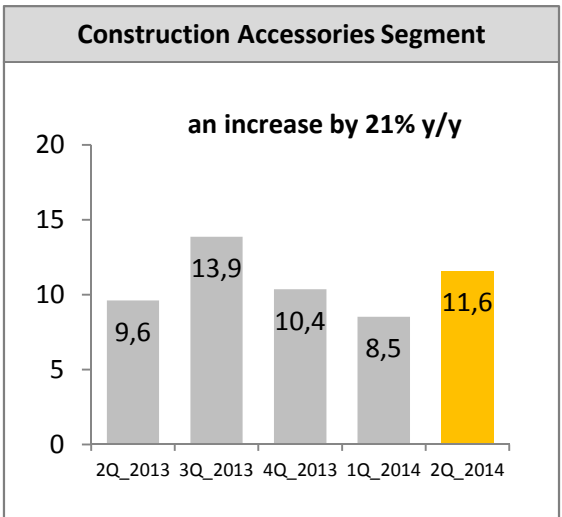
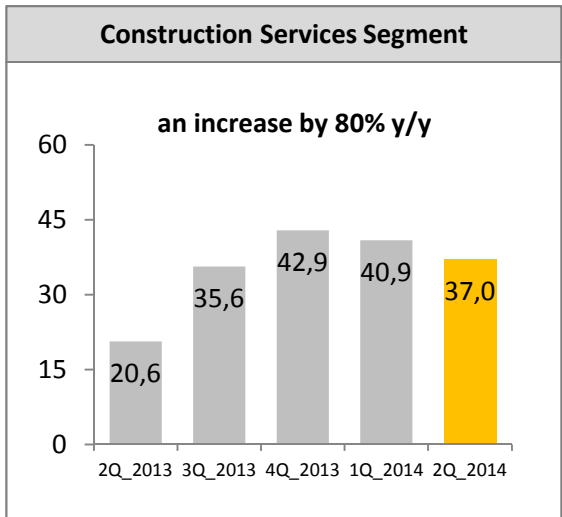
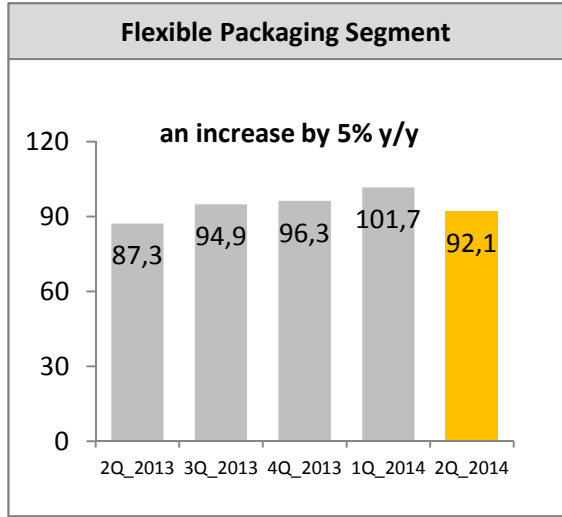
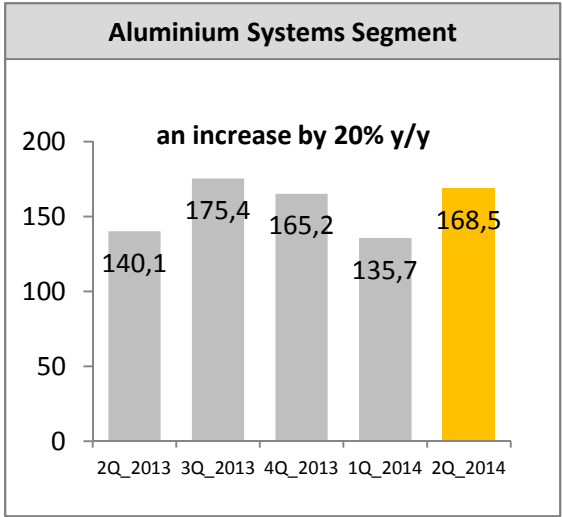
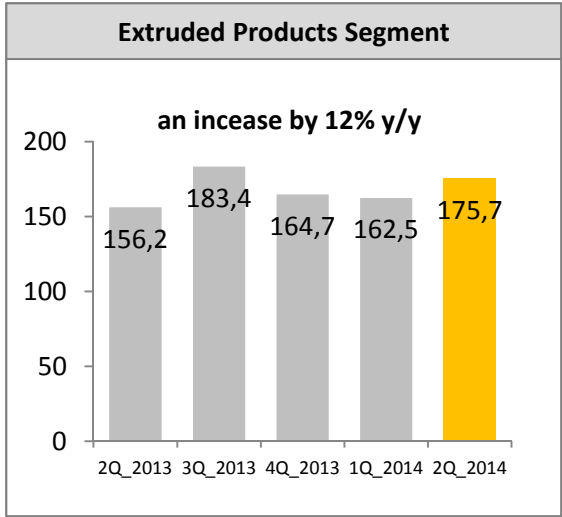
26% increase in sales on the domestic market

More than **80% increase in consolidated operating profit** and EBITDA growth of
over 50%

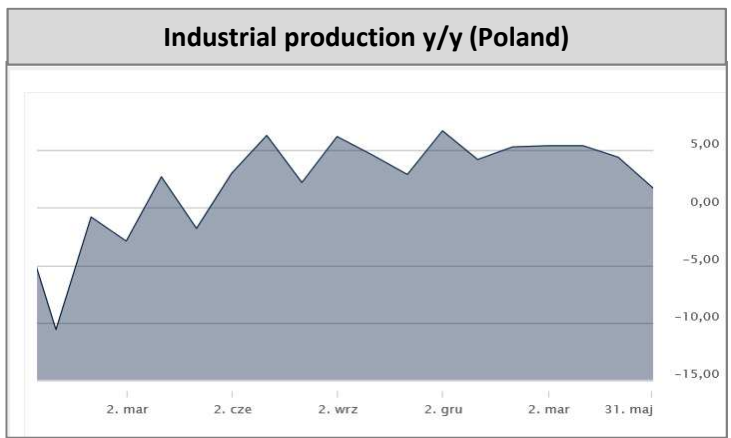
For the first time consolidated **net profit of a quarter exceeded PLN 50 million**

PLN 61 million cash flow from operating activities in the quarter and PLN 120 million
after 6 months

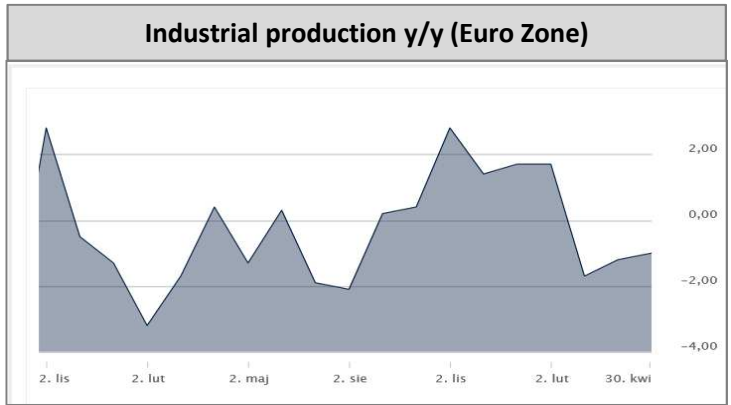
SALES GROWTH IN ALL BUSINESS SEGMENTS



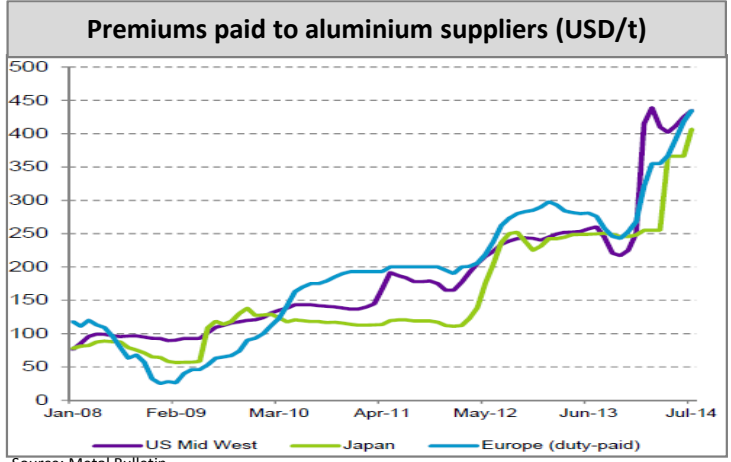
EXTRUDED PRODUCTS SEGMENT - domestic market as a growth „accelerator"



Source: Bankier.pl



Source: Bankier.pl

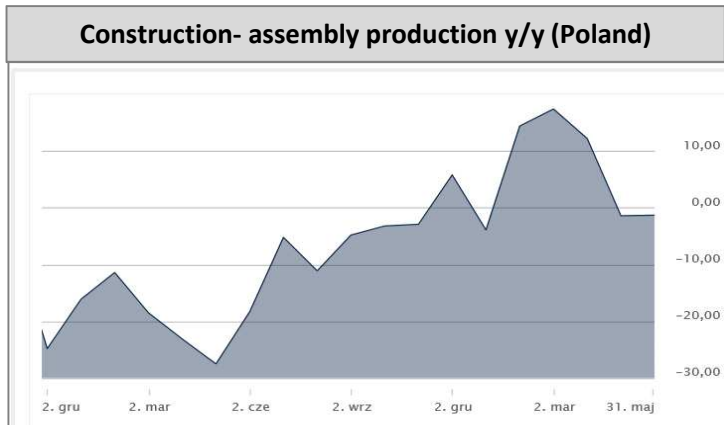


Source: Metal Bulletin

	Q2_2014	Q2_2013	change	2Q_2014	2Q_2013	change
Sales	175,7	156,2	12%	338,1	283,3	19%
Domestic	114,3	87,6	30%	210,7	165,5	27%
Exportt	61,4	68,6	-10%	127,5	117,8	8%

- The increase in sales for all industries in the domestic market.
- Lower exports mainly due to the Ukrainian and Hungarian markets.
- Establishment of a distribution company in the Italian market - Kety Group Italia.
- Stable margin, thanks to high demand which allows to balance a consistently increasing premiums for suppliers of aluminum.
- Forecasted sale in the third quarter at level no worse than in the third quarter of last year.

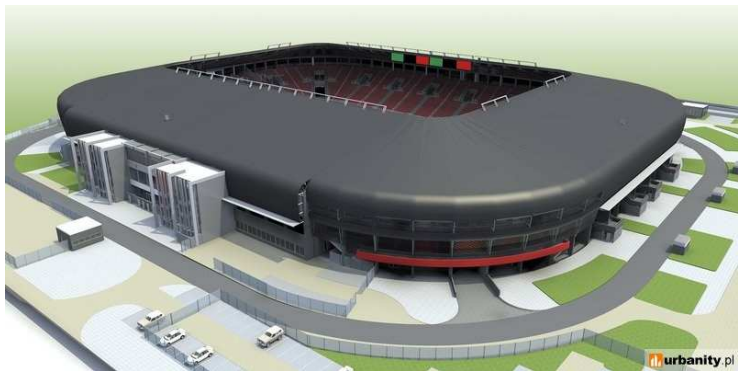
ALUMINIUM SYSTEMS SEGMENT - another quarter of growth



Source: Bankier.pl

	Q2_2014	Q2_2013	change	2Q_2014	2Q_2013	change
Sales	168,5	140,1	20%	304,2	246,2	24%
Domestic	109,7	87,0	26%	197,5	160,4	23%
Exportt	58,9	53,1	11%	106,7	85,8	24%

- A significant increase in sales on the domestic market.
- UK and the Czech Republic were leaders of increases. Another quarter of declines in the Ukrainian market is the only "problem,,.
- The planned development of the Scandinavian markets based on the company Marius Hansen Facader.
- Stable margins thanks to high demand which allows to balance a rising price of aluminum profiles.
- Forecasted sale in the third quarter at level no worse than in the third quarter of last year.

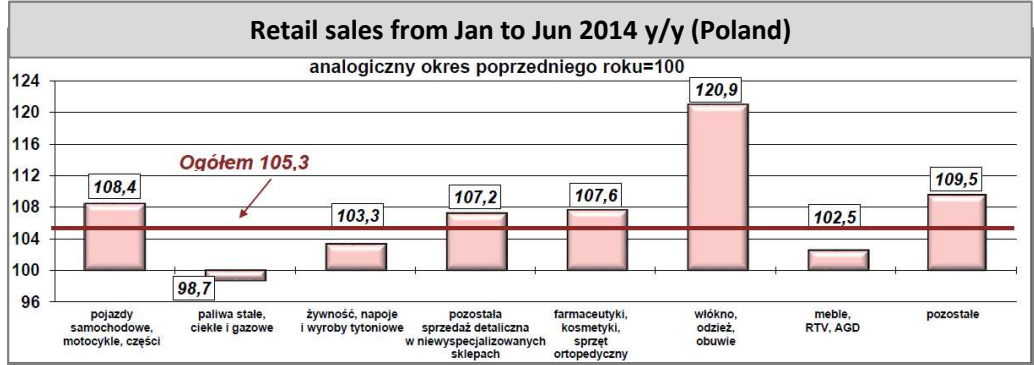


FLEXIBLE PACKAGING SEGMENT - sustained winning streak

	Q2_2014	Q2_2013	change	2Q_2014	2Q_2013	change
Sales	92,1	87,3	6%	193,8	180,6	7%
Domestic	54,8	49,3	11%	116,2	106,2	9%
Exportt	37,3	37,9	-2%	77,6	74,4	4%

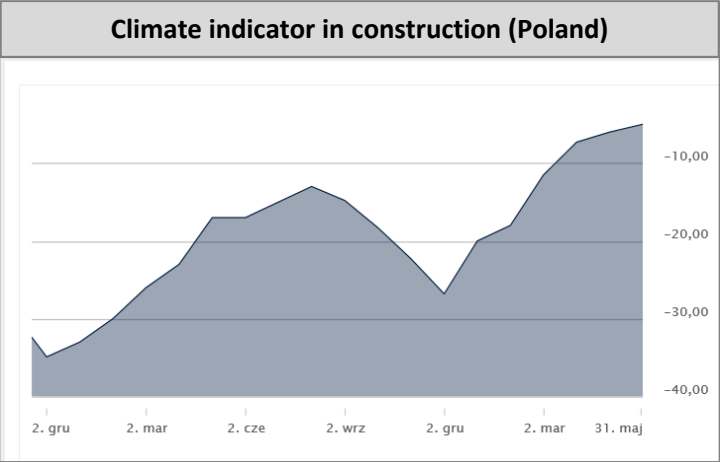


- As in other segments, the quarter driven by domestic sales.
- The Ukrainian market caused the lack of dynamism in exports - other markets stable or upward.
- the expected growth in the third quarter of around 10% y / y.



Source: GUS

BUILDING SERVICES SEGMENT - still a tough market but without the negative surprises



Source: Bankier.pl

	Q2_2014	Q2_2013	change	2Q_2014	2Q_2013	change
Sales	37,0	20,6	80%	77,9	53,9	45%
Domestic	23,3	12,3	89%	54,4	43,6	25%
Exportt	13,7	8,3	66%	23,5	10,4	127%

- Quarter revenues consistent with the assumptions, lower margins than assumed.
- Export contracts and road projects the basis of revenues in the second quarter.
- New object-oriented contracts worth a total value of about PLN 30 million "harvested" in the second quarter (Gallery Sudecka, Silesia Star campus Poppelsdorf).
- The projected sales level in the third quarter similar to last year.



Source: galeriasudecka.pl



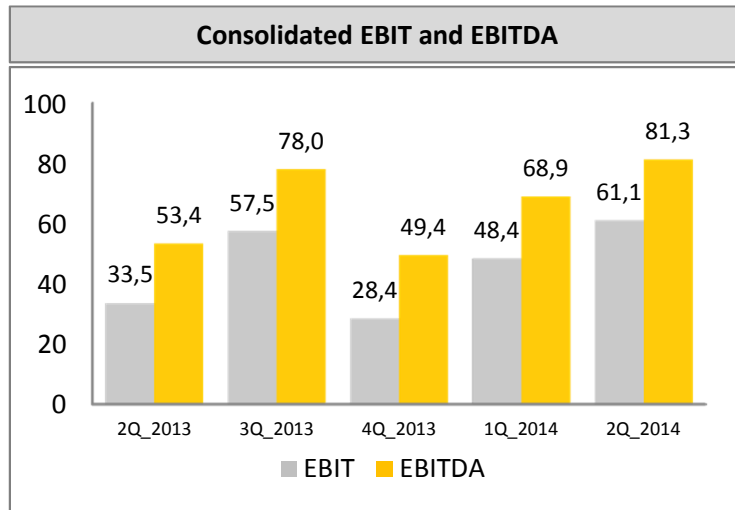
Source: Bam-deutschland.de



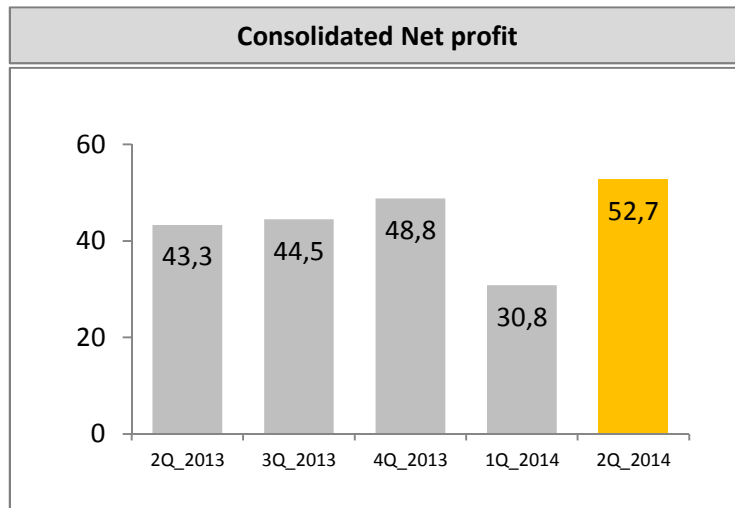
	Q2_2014	Q2_2013	change	2Q_2014	2Q_2013	change
Sales	11,6	9,6	21%	20,1	15,7	28%
Domestic	8,2	6,8	21%	14,9	11,3	32%
Exportt	3,4	2,8	19%	5,2	4,4	19%

- In the domestic market comparable sales growth on both the external market and within the intercompany cooperation.
- Russia, Bulgaria and Romania's main markets with growth in exports.
- Change of company name to Romb SA - association with the main product.
- The projected sales level in the third quarter similar to last year.

CONTINUATION OF VERY GOOD RESULTS

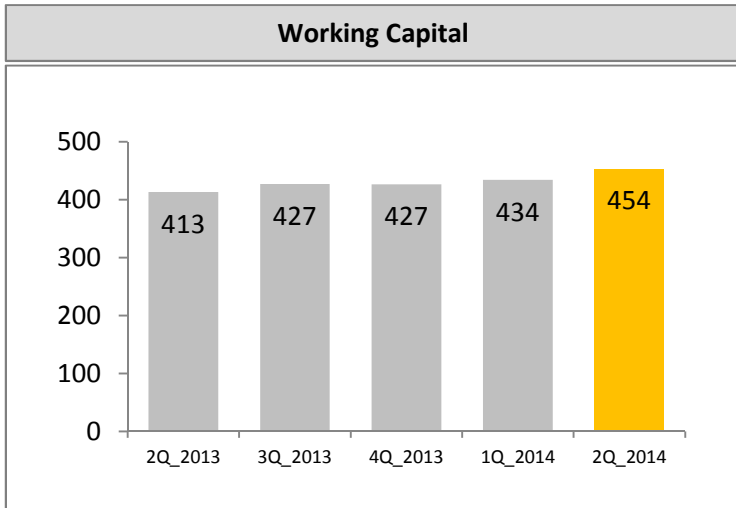


	Q2 2014	Q2 2013	2Q 2014	2Q 2013
Revenues	438,7	379,6	851,6	714,0
EBIT	61,1	33,1	109,5	58,7
Result on financial activity	-2,2	-2,7	-10,3	-6,6
Interests	-1,7	-2,6	-3,4	-4,3
Revaluation of bank loans	-0,1	1,0	-0,4	-0,8
Other	-0,4	-1,1	-6,5	-1,5
Profit before tax	58,9	30,4	99,2	52,1
Corporate tax	-6,3	12,5	-15,8	7,8
Consolidated net profit	52,6	42,9	83,4	59,9

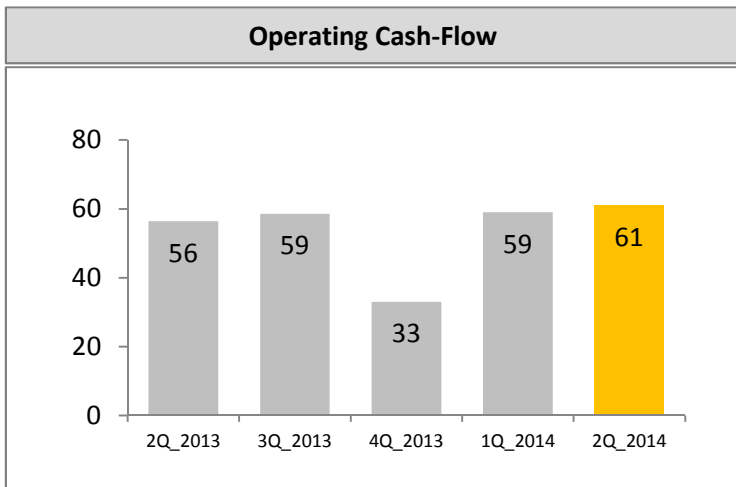


- The improvement in operating margin due to higher volumes and improved profitability in construction services.
- Net profit for the second quarter of the previous year includes a single factor in the form of the valuation of deferred tax assets in the economic zone.

STRONG OPERATING CASH-FLOW

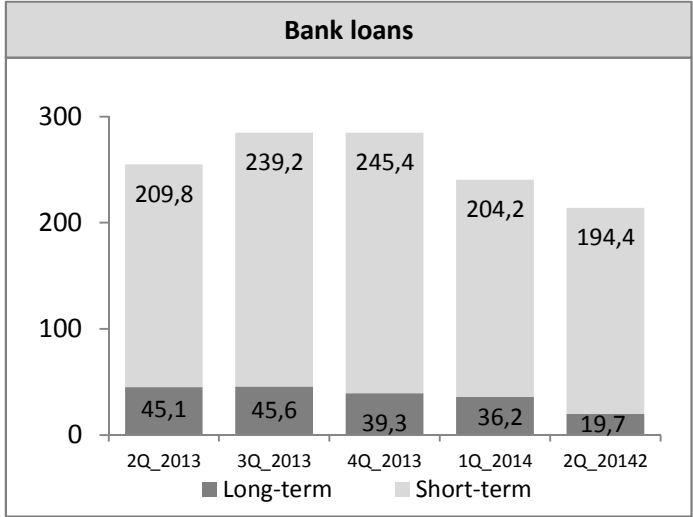


	2Q_2013	3Q_2013	4Q_2013	1Q_2014	2Q_2014
Working Capital	413	427	427	434	453
Inventories	239	236	239	252	260
Receivables	318	358	326	349	362
Payables	143	166	138	166	169
WC turnover in days	98	85	90	95	93

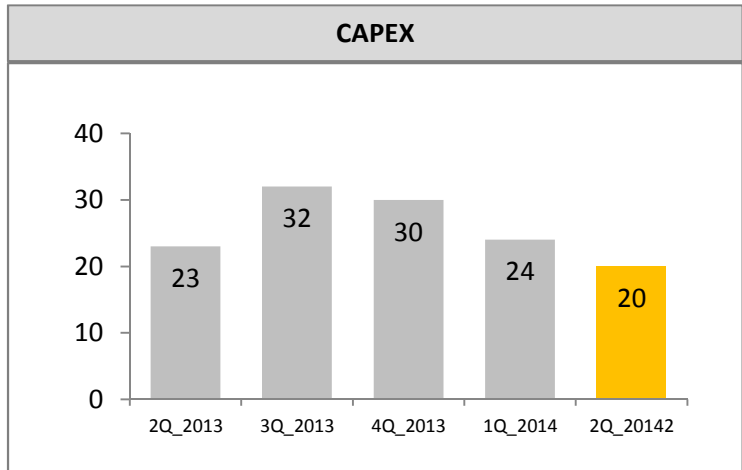
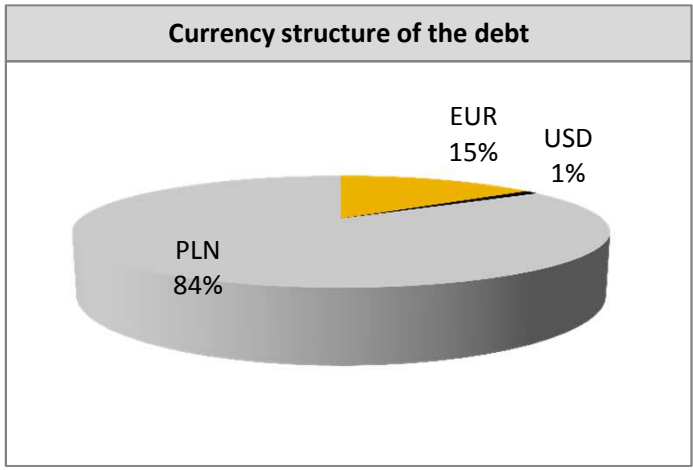


- Working capital under control - growth below the growth rate of sales.
- Another quarter of high flows from operating activities.

DEBT UNDER CONTROL



- Declining levels of debt.
- Safe ratios of net debt / equity and net debt / EBITDA.
- The expected transient increase in debt due to the payment of dividend and investment payments.



INCREASED FORECASTS OF THE YEAR 2014

	Forecast Feb 2014	Forecast Aug 2014	change
Revenues	1 735	1 780	+3%
EBIT	166,6	225	+35%
EBITDA	250,5	305	+22%
Net profit	126,5	170	+34%
CAPEX	143,2	130	

EXCELLENT FIRST QUARTER

**STABLE OUTLOOK FOR THE SECOND HALF ALLOWED US TO
THE INCREASE OF FORECASTS**

**CONSISTENTLY IMPLEMENTING THE ANNOUNCED
STRATEGY**

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